

FORM OF DECLARATION AND INDEMNITY

I/We _____

of _____

do solemnly and sincerely declare that I am/we are the registered proprietor (s) of _____

_____ shares of _____

each, fully paid in _____, and that the

Certificate (s) numbered _____ in respect of the said shares has/have

been mislaid, destroyed or lost; and that I/We have made, or caused to be made, diligent but unavailing search for the same; and I/We further declare that I/We have not sold, pledged, or in any other way disposed of the said shares and the same are my/our absolute property.

And I/We make this solemn Declaration conscientiously believing the same to be true, and by virtue of the provisions of the Voluntary Declarations Law.

DECLARED at

this _____ day of _____ 20__

SIGNATURE OF SHAREHOLDER

Before me,

JUSTICE OF THE PEACE

SIGNATURE OF SHAREHOLDER

I/We, the above named _____ do hereby request

_____ to issue to me/us certificate(s) of the shares above-mentioned, and in consideration of the Company so doing, I/We hereby, for myself, my/ourselves, our heirs, executors or assigns, indemnify the said Company against all claims and demands, moneys, losses, damages costs and expenses which may be brought against, be paid, incurred, or sustained by the said Company by reason or in consequence of the said Certificate having been mislaid, destroyed, or lost, or by reason or in consequence of the issuing to me/us of the said Certificate or otherwise however in relation thereto respectively.

I/We further undertake and agree, if the said Certificate shall hereafter be found, forthwith to deliver up the same or cause the same to be delivered up to _____ their Successors and assigns without cost, fee or reward.

DATED this _____ day of _____ 20__

Signed by the said _____ (Block Capitals)
in the presence of:

(Block Capitals)

SIGNATURE OF SHAREHOLDER

SIGNATURE _____ (Witness)

ADDRESS _____

SIGNATURE OF SHAREHOLDER

OCCUPATION _____