Purchase Order Form

CI Account Number:

Client Information

Title	**Last Name**	**First Name**	**Initial**	**Date of Birth**
Title	**Last Name**	**First Name**	**Initial**	**Date of Birth**
Title	**Last Name**	**First Name**	**Initial**	**Date of Birth**
Address				**E-Mail Address**

Purchase Instructions

Fund Code	Fund Name	FE / DSC/ LL	Amount	
			$	%
			$	%
			$	%
			$	%
			$	%
			$	%
			$	%
			$	%
			$	%
			$	%
			$	%
			$	%
		Total Purchase	$ 0.00	0 %
		Funds Wire In	**CDN $** ☐	**U.S. $** ☐

Special Instructions:

Dated at ____________________ this_____ day of ____________ 20_________

Primary Unitholder Signature: ______________________________ Joint Unitholder Signature: ______________________________

Joint Unitholder Signature: ______________________________

Rep Name (Print): ______________________________ Rep Signature: ______________________________

Dealer/Rep Code: ______________________________ Dealership: ______________________________

INSTRUCTIONS:

1) Complete this form for purchases into existing accounts **ONLY.**
2) Attach a separate sheet if there are more than 3 registered owners.
3) Complete each field in full, including **fund code and fund name.**
4) Enter a dollar ($) amount or a percentage (%). Do **NOT** enter both a $ and % amount.
5) Indicate if the funds will be wired to CI Investmetns in Canadian (CDN) dollars or U.S. dollars.
6) The client(s) and financial advisor must sign the form
7) Submit the form along with the *Electronic Funds TransferConfirmation* to CI Investments via fax at **416-364-6299** or e-mail at **jaservice@ci.com.**